



MYAITREND

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The World's First Free AI Stock Analyst

# User Guide

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# The First Free Stock Analyst

For more than a century, ever since Charles Dow created the Dow Jones Industrial Index and the Dow Theory. People have been trying to perfect a unique method to stock analysis using various methodology, theories and indicators such as RSI, MACD, Stochastic oscillator, Bollinger Bands, Fibonacci retracement, and etc. Up until now, a new and unique methodology was created, the MyAiTrend (MAT) Methodology.

MyAiTrend's (MAT) Methodology is focuses on technical analysis utilizing a proprietary methodology which analyzes all stocks using Artificial Intelligence to systematically perform a predictive analysis on the historical, current and future trend of the stock. Using a rigorous analytics process, MyAiTrend creates an easy to read graph comprised of the stock's current and future development stages with technical and fundamental indicators, highlighting optimal entry and exit points, allowing the user to capture the most alpha in every stock. The MAT Methodology's proprietary algorithm/theory is what sets MyAiTrend apart from the rest of the stock analysis applications. We believe we have found "the algorithm" for autonomous stock analysis.

MyAiTrend understands the obstacles each retail investor faces when they have no direct access to professional technical analysis nor do they have the time and resources to learn how to read the dozens of chart, technical indicators and patterns. With MyAiTrend, you will be able to quickly learn how to analyze stocks and reach your own conclusion similar to professional analysts. MyAiTrend is simple to use. The goal is to help you make smarter choices and invest more intelligently.

## Three Important Principles when using MyAiTrend

### **Spot and Follow the Trends**

MyAiTrend does all the heavy lifting and helps you map out the trends in three different color schemas: Green - Down Trend, Yellow - Sideway and Red - Up Trend. Make sure you trade in the direction of that trend. Please note, since MyAiTrend is unique, our trend colors are different then what you may have accustom to.

### **Look for the Up and Down Arrow Indicator**

Look and follow the indicators for optimal entry and exit points. For example if you want to buy, look for stocks that have the up arrow and a sideways trend, this indicates the stock is "likely" to gain momentum and a rise in price. The best place to buy is when you see the Up Arrow and sell when you see the Down Arrow. The arrows and color backdrop shades shows you the overall trend of the stock and the "likely" direction it is heading.

### **A Game Plan**

It is important to develop your own strategy or game plan that is consistent with your goals (goals should center on risk and return). The penultimate goal is to make money, but how much or what percentage do you have in mind? What make a successful trader are discipline and patience, the expected return and desired risk. MyAiTrend can provide the ability to manage your expectations and can provide you the informed insights to help make your smarter and invest intelligently.

## MyAiTrend Application

### *How to use MyAiTrend*

**M**yAiTrend is simple to use, users can access MyAiTrend from any device which has a web browser, soon MyAiTrend can be directly accessible from WeChat and Facebook. MyAiTrend is optimized for mobile devices given that people are always on the go and mobility is an important part of their daily lives.

## MyAiTrend Main Screen

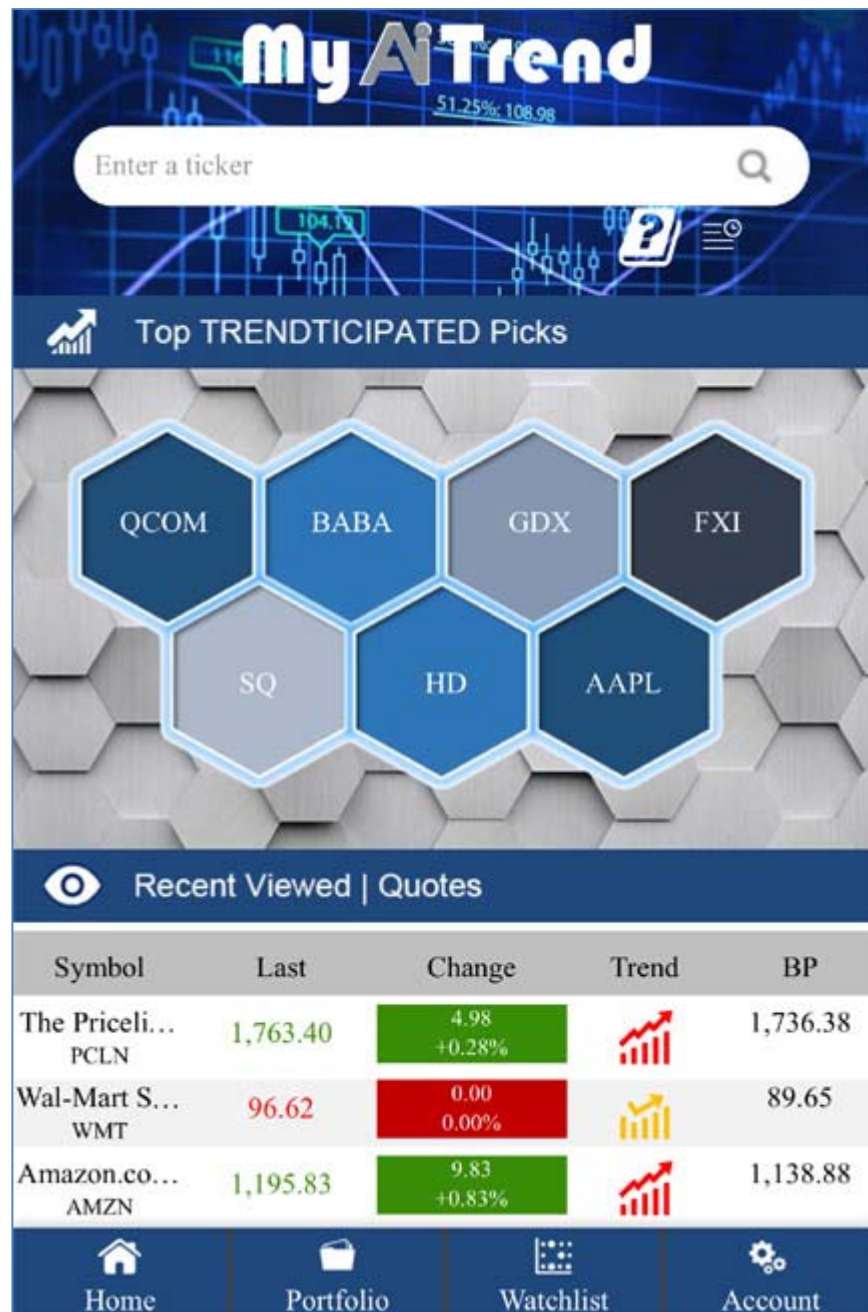
The main screen of MyAiTrend has three sections:

- The Search Bar
- Top TRENDTICIPATED Picks
- Recent Viewed | Quotes

**Search Bar:** The Search Bar appears in every MyAiTrend Screens, it is where you can search up a stock.

**Top TRENDTICIPATED Picks:** The TRENDTICIPATED Picks are hot picks selected by MyAiTrend; these are the stocks which MyAiTrend believe has the optimum momentum to move higher.

**Recent Viewed | Quotes:** The Recent View | Quotes are a list of stocks which you have recently viewed and can store up to 8 stocks and will subsequently delete the last one when new stocks are viewed. The list will be saved to your account and when you login it will retrieve the last 8 stocks which you have looked at.



## Recent Viewed | Quote

In the Recent Viewed | Quotes dialog box you will see the following columns:

- **Symbol** - The name of the company on top and the symbol/ticker on the bottom
- **Last** - Last Price of the Stock (This will refresh every 20 seconds)
- **Change** - On the top is the change amount and the bottom the percentage change for the day
- **Trend** - The current trend of the stock
- **BP** - The Break Point price

## Stock Lookup

To search for a stock, all you need to do is to enter the symbol or the name of the company and a list of stocks will appear. Select the one you want to retrieve.





## The Stock and Quote Screen

When you select a stock to view, the following dataset are available. The market data updates automatically every 20 seconds in real-time

### Market Data

- **Company Name** - Below the company name is the last price along with the day's dollar change and percentage change
- **Open** - Day's Opening Price
- **High** - Day's High
- **Low** - Day's Low
- **Date** - Trade Date
- **Volume** - Day's Trading Volume

### Overall Trend

- **Green Shades** - Down Trend
- **Yellow Shades** - Sideway (Gradual start of the uptrend)
- **Red Shades** - Up Trend



## Mouse Overlay to View Historical Data

To view the historical data of the stock, click on the volume bar below the trade date and an overlay will appear with the historical pricing.



## MyAiTrend Indicators

### *How to read and use the MyAiTrend indicators*

The MyAiTrend (MAT) Methodology is a method of stock analysis which utilizes a proprietary algorithm/theory and Artificial Intelligence to predict the movement of stocks.

In this section, we will show you how to read the MyAiTrend indicators. The Indicators are designed to be easy to read and interpreted. By the end of this section, you should have a good sense on how to form your own analysis on the charts and datasets, keep in mind that it takes practice to confidently understand the MyAiTrend (MAT) Methodology. However, MyAiTrend is designed to be ease of use, if you don't want to get into the technical details, just follow the indicators. In MyAiTrend, there are two indicators and 3 color patterns which predict the trend of the stock. The indicators and color patterns provides the indicative status of the stock and predictive future movement.

### MyAiTrend Indicator

The down blue arrow indicator signals the start of the down trend of the stock or the end of the uptrend, when this indicator appears, MyAiTrend is signaling the start of the down trend of the stock or the decrease in stock price. In the free version of MyAiTrend, where applicable, the indicator will appear at the end of the trading day signaling the change in trend.



Down Trend Indicator

The Up yellow arrow indicator signals the start of the uptrend of the stock, when this indicator appears; MyAiTrend is signaling the start of the uptrend of the stock or the gradual rise in stock price. In the free version of MyAiTrend, where applicable, the indicator will appear at the end of the trading day signaling the change in trend.



Up Trend Indicator

## MyAiTrend Color Indicator

In each stock chart, there are 3 color indicators embedded into the chart, each color indicator signals the trend of the price. Please note, since MyAiTrend is unique, the color patterns are different than most common charting software.

- **Green Shades** - Down Trend
- **Yellow Shades** - Sideway (Gradual start of the uptrend)
- **Red Shades** - Up Trend

Unlike other commonly used theories or methodologies whereby pattern formation in different degrees represents a specific trend or wave structure. MyAiTrend made it simple for users to understand and interpret. For example, the chart below shows the various indicator and momentum shades of the stock. In this example, on October 12th 2018, a yellow uptrend indicator appears along with the yellow shades, this indicates the end of the downtrend of the stock and the start of the sideways or gradual increase the stock price. At this point the user who wants to purchase the stock can start thinking about the entry point or wait for further price movements and signals from MyAiTrend.



To help better understand the current momentum of the trend, MyAiTrend provides 2 additional indicators which will help guide you through the stock momentum process and enable you to make a better investment decision.

The Overall Trend or MyAiTrend Momentum Indicator indicates the current momentum of the stock, this indicator coincides with the momentum performance meter on the top right of the stock price

- **Down Trend** - When the momentum performance meter points to green, this indicates the stock is in a down trend and the stock price is starting to fall.
- **Sideway** - When the momentum performance meter points to yellow, this indicates the end of the down trend and that the stock is starting or about to rise.
- **Up Trend** - When the momentum performance meter points to red, this indicates the stock is in an uptrend and have surpassed the sideway stage and is in a stage whereby the prices will increase.

## Momentum Performance Meter

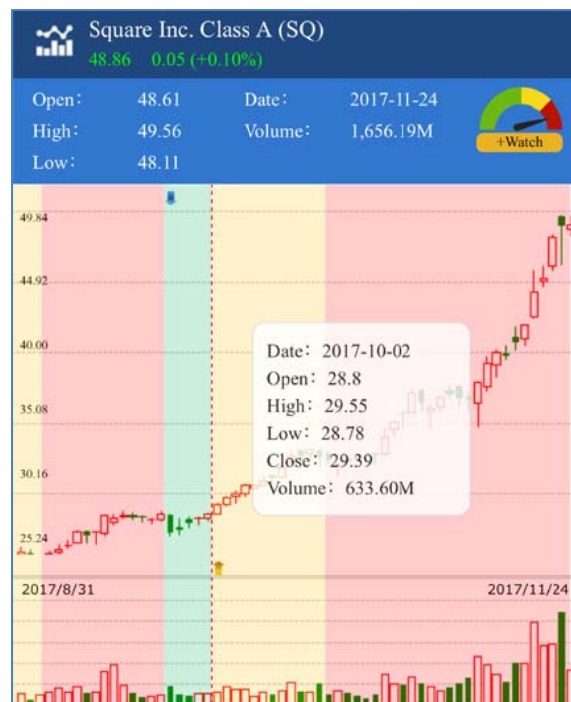
The Momentum Performance Meter on the upper right hand corner of the daily stock price indicates the current momentum/trend of the stock.



- **Green Shades** - Down Trend
- **Yellow Shades** - Sideway (Gradual start of the uptrend)
- **Red Shades** - Up Trend

## MyAiTrend Historical Data

Using MyAiTrend, you can also look up the stocks historical data so that you can analyze the various price points for each respective trade date. Simply click on the bar below the trade date in the chart and it will display the trade date, open, high, low, close and trading volume.



## Power of MyAiTrend



*Unleash the power of MyAiTrend*

**M**yAiTrend made it simple for users to read and interpret charts and trend of the stocks, it's like having your own personal technical analyst. With MyAiTrend you do not have to understand how to read the charts and all the various technical indicators including history, formation and key patterns. MyAiTrend's proprietary methodology/algorithm and Artificial Intelligence optimizes the dataset for you, all you need to know is two indicators (Overall Trend and Up and Down Indicator) and then you can draw your own conclusion on what is best for you. Technical analysis is by no means easy. Success requires serious study, dedication, and an open mind. However with MyAiTrend, we made it simple by cutting the cords on all the nuances and provide you with the most optimized dataset.

## Chart Analysis Made Simple

In this section we will show you how to read the chart of Amazon using the MyAiTrend indicators. In each of the Amazon stock chart, there are 3 color indicators embedded into the chart, some stocks may only have 1 color depending on the stock's trend, each color indicator signals the status of the stock price.

- **Green Shades** - Down Trend
- **Yellow Shades** - Sideway (Gradual start of the uptrend)
- **Red Shades** - Up Trend

Remember the two indicators which you will need to look for is the arrow   and color indicator.

Using a proprietary methodology/algorithms and Artificial Intelligence, MyAiTrend can help investors anticipate what is "likely" to happen to prices over time. Below are

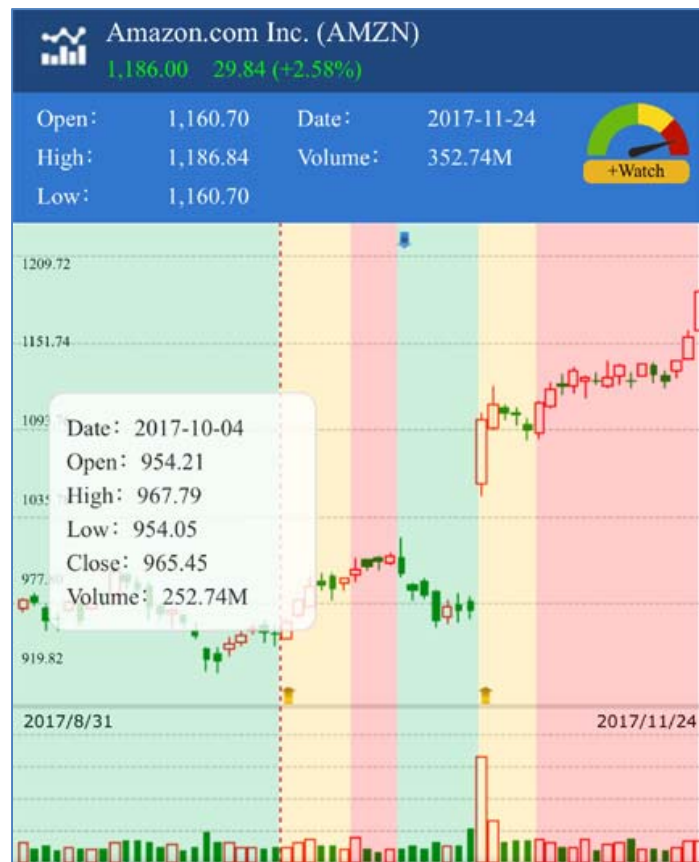
some examples on how MyAiTrend works and the key indicators which you should look out for.



**Overall Trend:** The first step is to identify the overall trend of the stock. This can be accomplished by looking at the color of the backdrop. For example, the current trend for Amazon as of November 24<sup>th</sup> 2017 is up and the color indicator is red. This means that Amazon is currently on an Up Trend and can move higher, however a pullback may be imminent depending on future advances. MyAiTrend will provide a signal utilizing the up and down arrow if it believes the trend will change using predictive analytics. In the free version of MyAiTrend, where applicable, the up and down indicator will appear after the close of the trading day

**The Arrows:** The second step is to identify the current breakup and breakdown price of the stock. This can be accomplished by looking for the up and down arrow. For example, there is no arrow indicator for Amazon as of November 24<sup>th</sup> 2017. This means Amazon is still in an Up Trend and the price of Amazon has a greater chance of moving higher. If a down arrow appears, then it means the stock is heading toward a down trend or decrease in stock price. Examples to follow will show you more on how this occurs.





**Overall Trend:** Looking at the mouse overlay on October 4<sup>th</sup> 2017 for Amazon, the current trend is yellow or sideways (gradual start of the uptrend). This means that the price for Amazon has a high potential to rise and can move higher into an Up Trend. Look for the MyAiTrend up and down arrow to see if this is the start of the Sideway. In the free version of MyAiTrend, where applicable, the up and down indicator will appear after the close of the trading day.

**The Arrows:** Looking at the mouse overlay on October 4<sup>th</sup> 2017 for Amazon, the Up Arrow appears and in conjunction with the yellow color shaded backdrop, it means Amazon has moved from a Down Trend to Sideway or a gradual progression into an Up Trend state. This means Amazon's stock price is "likely" to move higher with a low risk of a pullback.

**Takeaway:** When you see a yellow color shaded backdrop or Sideway Trend and an Up Arrow Indicator, it means that the stock is "likely" poised to move higher and is in the gradual mist of an Up Trend. If you are interested in buying Amazon, this is the optimal entry point. Looking further into the chart, we can see that Amazon's price continued to trend higher after the Up Arrow indicator and entered into an Up Trend on October 12<sup>th</sup> 2017.



**Overall Trend:** Looking at the mouse overlay on October 18<sup>th</sup> 2017 for Amazon, the backdrop color turned green, indicating a Down Trend for Amazon. This means that the price for Amazon has a high potential to fall. Look for the MyAiTrend up and down arrow to see if this is the start of the Down Trend. In the free version of MyAiTrend, where applicable, the up and down indicator will appear after the close of the trading day.

**The Arrows:** Looking at the mouse overlay on October 18<sup>th</sup> 2017 for Amazon, the Down Arrow appears and in conjunction with the green color shaded backdrop, it means Amazon has moved from an Up Trend to Down Trend or a gradual progression into a Down Trend state. This means Amazon's stock price is "likely" to move lower with a high risk of a pullback.

**Takeaway:** When you see a green color shaded backdrop or Down Trend and a Down Arrow Indicator, it means that the stock is "likely" poised to move lower and is in the gradual mist of a Down Trend. If you previously brought Amazon and are looking to take profit or sell it, then this may be the optimum exit point. Looking further into the chart, we can see that Amazon's price continued to move lower the next couple of days after the Down Arrow indicator appeared and entered into a Down Trend on October 18<sup>th</sup> 2017 and continued on until October 27<sup>th</sup> 2017 until the trend changes.



**Overall Trend:** Looking at the mouse overlay on October 27<sup>th</sup> 2017 for Amazon, the backdrop color turned yellow, indicating a gradual end of the Down Trend for Amazon and into a Sideway (gradual start of the uptrend) Trend. This means that the price for Amazon has a high potential to rise and can move higher into an Up Trend. Look for the MyAiTrend up and down arrow to see if this is the start of the Sideway. In the free version of MyAiTrend, where applicable, the up and down indicator will appear after the close of the trading day.

**The Arrows:** Looking at the mouse overlay on October 27<sup>th</sup> 2017 for Amazon, the Up Arrow appears and in conjunction with the yellow color shaded backdrop, it means Amazon has moved from a Down Trend to Sideway or a gradual progression into an Up Trend state. This means Amazon's stock price is "likely" to move higher with a low risk of a pullback.

**Takeaway:** When you see a yellow color shaded backdrop or Sideway Trend and an Up Arrow Indicator, it means that the stock is "likely" poised to move higher and is in the gradual mist of an Up Trend. If you are interested in buying Amazon, this is the optimal entry point. Looking further into the chart, we can see that Amazon's price continued to trend higher after the Up Arrow indicator and entered into an Up Trend on November 3<sup>rd</sup> 2017. The price of Amazon continued to trend higher over the days after it entered into an Up Trend.

## Create Custom Portfolios

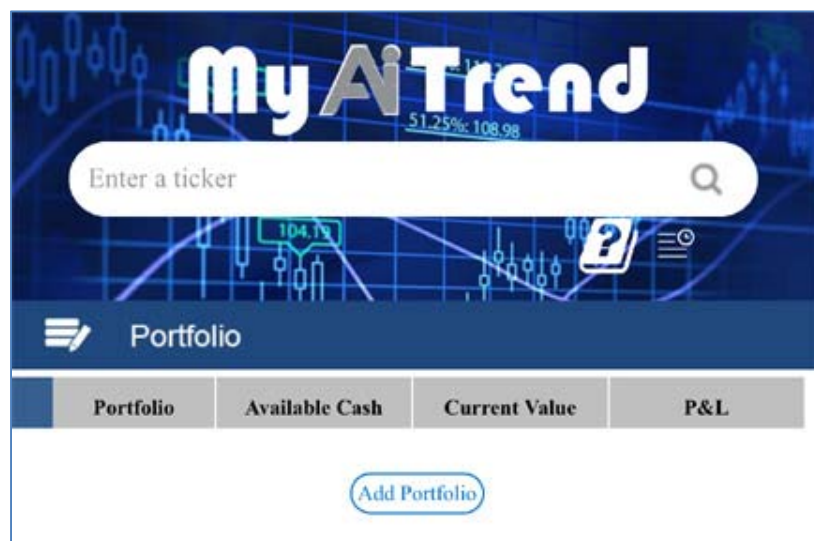
### *How to create custom portfolios*

**M**yAiTrend enables user to create and track their own personal Portfolio, they can also use this feature to practice investing. The custom portfolio feature is designed much like a game whereby user can allocate a specific amount of money to the portfolio and track the stocks performances.

### Creating a Custom Portfolio

#### How to Create a Custom Portfolio

- Click on the Portfolio icon on the menu bar
- In the Portfolio Screen, click on Add Portfolio



## Creating a Portfolio Name and Funding

### How to Create a Portfolio Name and Funding

- In the **Portfolio Name** dialog box, enter the name of the Portfolio you want to create
- In the **Initial Cash** dialog box, enter the cash you want to setup for the portfolio, by default \$1,000,000 will be set as the default Initial Cash. This is the total buying power of your portfolio
- Once you are done, hit **Create** to create the portfolio
- In this example, MyAiTrend will create the portfolio with an initial cash of \$1,000,000

Portfolio	Available Cash	Current Value	P&L
My Portfolio	\$1,000,000	\$0	\$0 0.00%

## How to Add Stocks and/or your Personal Holdings from your Brokerage Account to MyAiTrend

MyAiTrend allows you to manually add your stock and/or holdings from your personal brokerage accounts so that you can use MyAiTrend to track your stock performance and trends. You can create as many portfolios as you desire. To add stocks into the portfolio:

- Click on the green magnifying glass next to the portfolio name
- A drop down box will appear, from there click on **Add Stock**

The screenshot displays the MyAiTrend web application interface. At the top, there is a search bar labeled "Enter a ticker" with a magnifying glass icon. Below the search bar is a "Portfolio" section header. Underneath, there is a table with the following columns: Portfolio, Available Cash, Current Value, and P&L. The table contains one entry: "My Portfolio" with an available cash of \$1,000,000, a current value of \$0, and a P&L of \$0 (0.00%). Below the table, there is a detailed view of the "My Portfolio" with buttons for "Add Stock", "View", and "Remove". The detailed view shows the following data:

My Portfolio		Add Stock View Remove	
Initial Cash:	\$1,000,000	Available Cash:	\$1,000,000
Starting Value:	\$0	P&L Value:	\$0
Current Value:	\$0	P&L%:	0.00%

At the bottom of the interface, there is a button labeled "Add Portfolio".

In the Add Stock's dialog box, enter the company's ticker. In this example we enter BAC and selected Bank of America



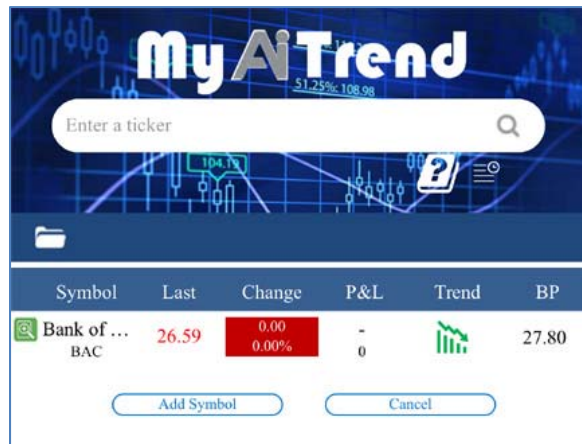


Click on the plus sign next to BAC to add BAC Bank of America to your Portfolio



To add more symbols, click on Add Symbol

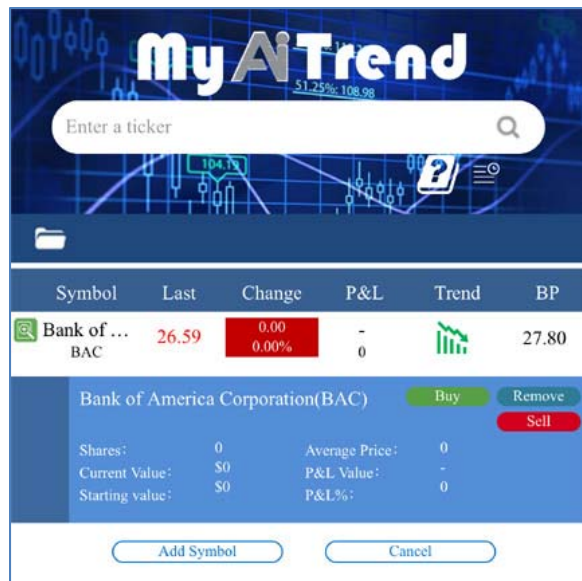




## How to Add Shares to the Symbol in your Portfolio

Once you add the symbol to your portfolio, you will now need to state whether you bought or sold the stock. To add stock information into the portfolio:

- Click on the green magnifying glass next to the company name
- A drop down box will appear, from there click on either Buy, Sell or Remove
- In this example, we will be entering a Buy for Bank of America (BAC), presumably you brought it from your brokerage account

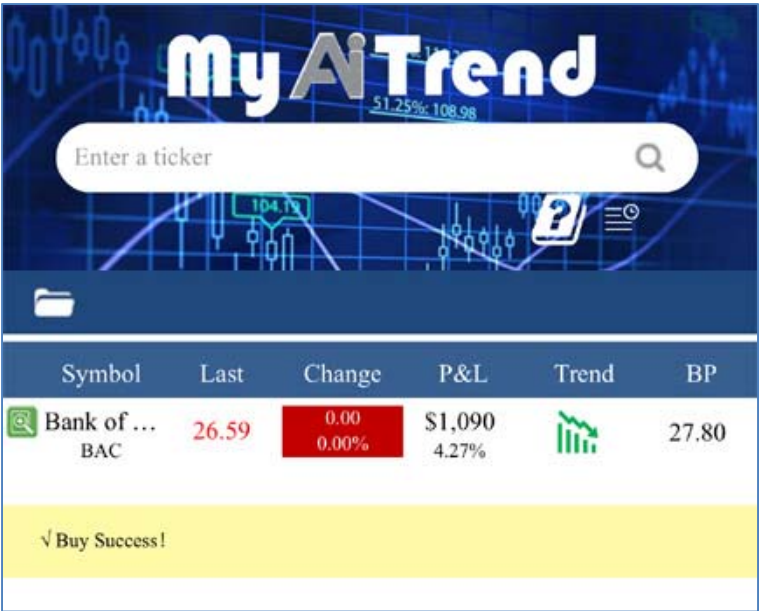


A Buy Stock Detail dialog box will appear. Enter the Price which you had purchased and the number of Shares





The image shows the 'MyAiTrend' application interface. At the top, there's a search bar with the placeholder text 'Enter a ticker' and a magnifying glass icon. Below the search bar, there's a folder icon. The main section is titled 'Buy stock Detail:'. It contains the following fields: 'Symbol: Bank of America Corporation-BAC', 'Price: 25.50' (with a text input field), and 'Shares: 1000' (with a text input field). At the bottom, there are two buttons: a green 'Buy' button and a grey 'Cancel' button. The background features a blue and white candlestick chart with various technical indicators.

Once the information is entered in, click on Buy to store the transaction

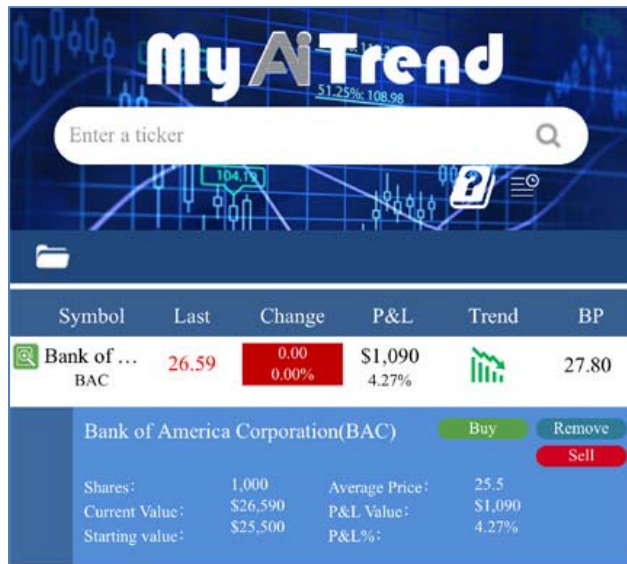


The image shows the 'MyAiTrend' application interface after a successful buy transaction. The top section is the same as the previous image. Below the folder icon, there's a table with the following data:

Symbol	Last	Change	P&L	Trend	BP
 Bank of ... BAC	26.59	0.00 0.00%	\$1,090 4.27%		27.80

Below the table, there's a yellow banner with the text '✓ Buy Success!'.

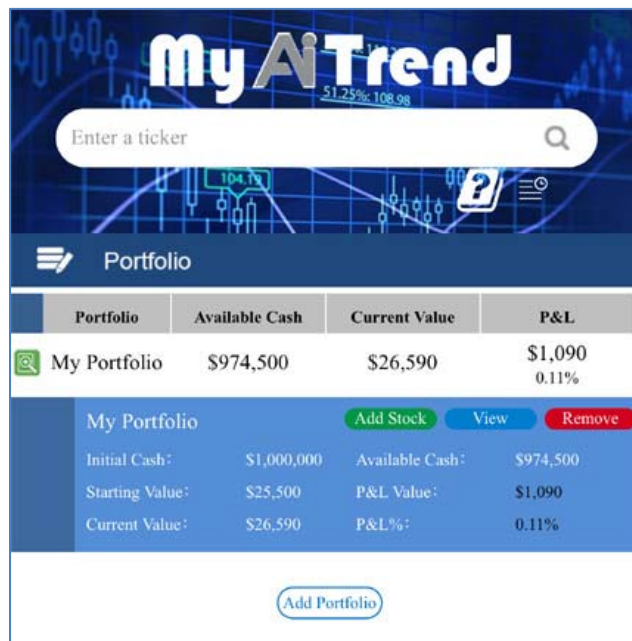
You will be able to see the trade details along with the P&L in the stock summary



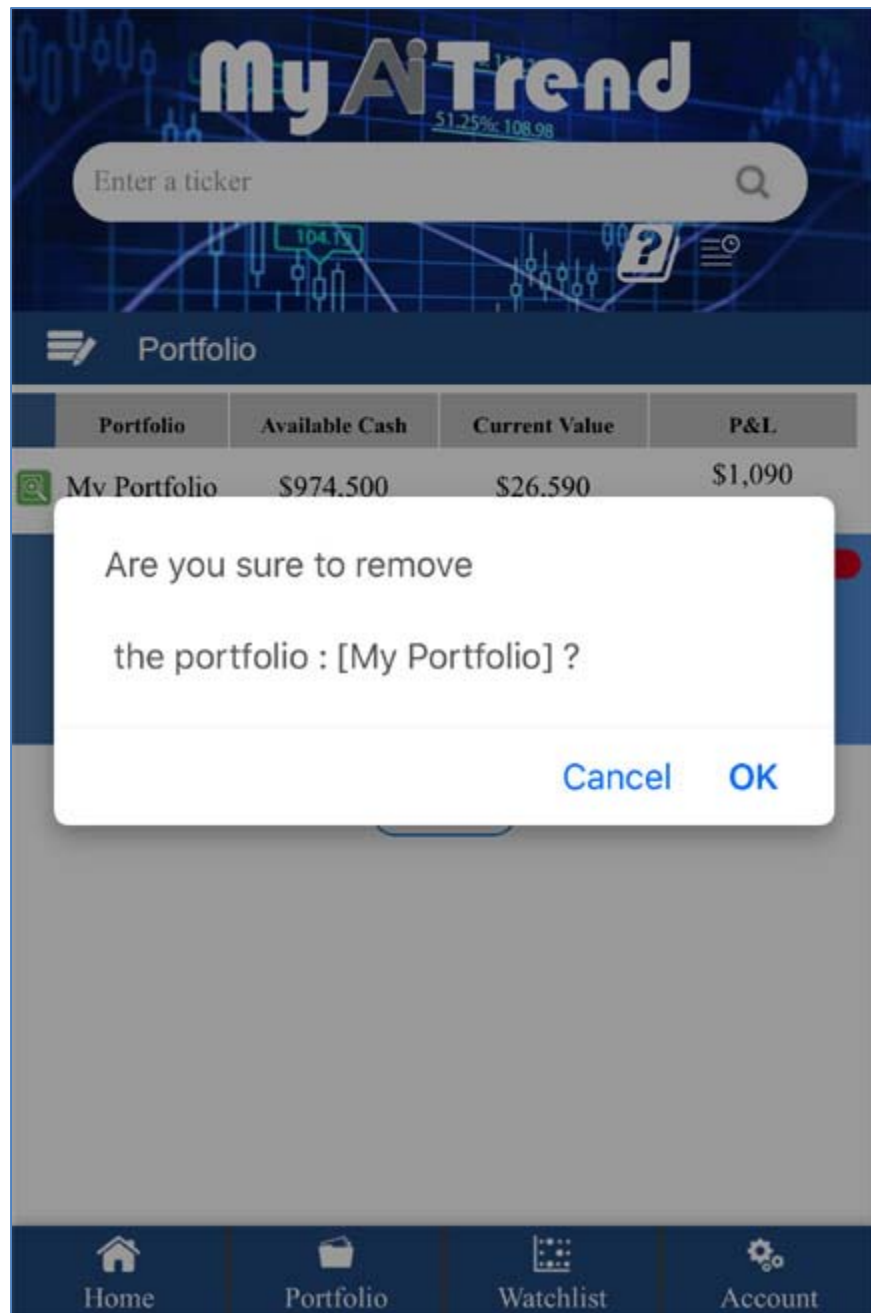
## How to View and Delete a Portfolio

### How to View and Delete a Portfolio

- You can view the stocks in the portfolio by clicking on the **View** icon



To delete the portfolio, click on the Remove icon and MyAiTrend will prompt you to confirm the deletion. Please note that once the portfolio is deleted, it is deleted from the system



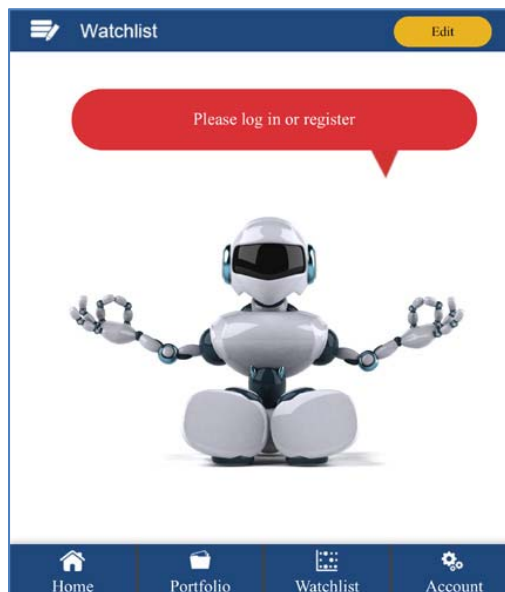
## Create Custom Watchlist

### *How to create custom watchlist*

**M**yAiTrend made it simple for users to create their own personal watchlist. In this section we will show you how to create and modify your own personal watchlist.

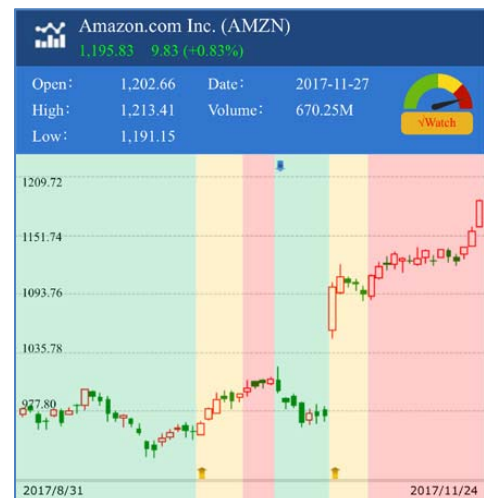
## Login or Create a MyAiTrend Account

Before you can create and save your own personal watchlist, you will need to create an account in MyAiTrend and then login. Follow the MyAiTrend AI Robot and it will show you how to create your own login.



## How to Add a Stock to your Watchlist

Once you login in to MyAiTrend, you can simply add the stock to your watchlist by pulling up the stock you want i.e. Amazon, click on the **+Watch** icon below the momentum performance meter to add Amazon to your watchlist. Once the symbol is added you will see a check mark next to the Watch icon.





## How to Access the Watchlist

You can bring up the Watchlist by either clicking on the Watchlist icon on the menu bar or click on the paper icon below the search bar.



## How to Delete a Stock from Watchlist

To delete a stock from the Watchlist, first launch the watchlist, in the upper right hand corner click on the **EDIT** button. To delete the stock click on the **X** and it will delete the stock from your watchlist.

